

**BOOK YOUR SPACE NOW FOR 2024...**  
**19 Editions of Sustained Success in Serving One**  
**of the Highest Growth Markets Globally...**



**19<sup>th</sup>**  
**EDITION**

# **Saudi PLASTICS & PETROCHEM**

The 19<sup>th</sup> International Plastics & Petrochemicals Trade Exhibition

**06 - 09 May 2024**

RIYADH INTERNATIONAL  
CONVENTION & EXHIBITION CENTER

Held Concurrently:

## **Saudi Print & Pack**

The 19<sup>th</sup> International Trade Exhibition for  
Printing & Packaging Technologies

Organized by:



شركة معارض الرياض المحدودة  
Riyadh Exhibitions Company Ltd.

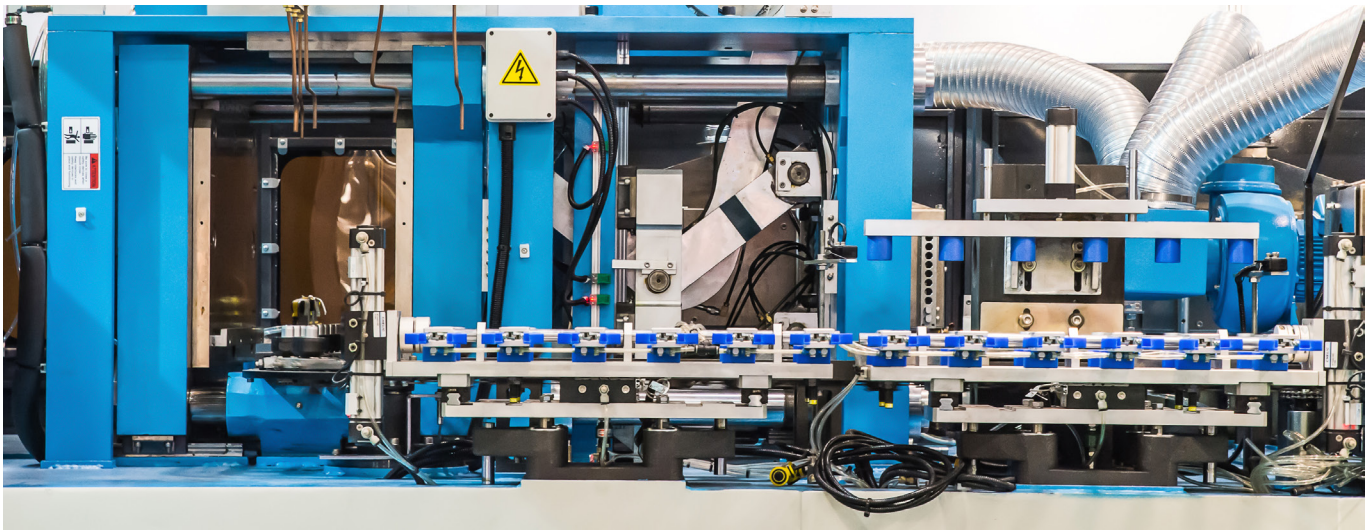


**UFI Certified International Event**



# Exhibit your Products at the Center of the Largest Plastics and Petrochemicals Market in the Middle East...

Saudi Arabia accounts for over 67% of GCC plastic resins production and was the largest polymers consumer accounting for 61% of the consumption in the GCC....



*Polymers in the GCC accounted for 44% of the demand for plastics, followed by the construction industry which accounted for 26%. The large regional population of the Kingdom consumes over 95KG polymer per capita, capturing over 61% share of the total GCC market. Consumer packaging industry is the largest consumer of plastics.*

**The Saudi Arabian plastics packaging market was valued at USD 8.59 billion, and it is projected to reach USD 11.93 billion by 2026, with growth rate projected at 5.6%.**

Saudi Arabia has a huge consumer base and wide range of industrial activities and is considered one of the largest markets for the plastics and packaging industry in the MENA region.

The large consumer base is driving growth in multiple subsectors. According to the Saudi Industrial Development Fund (SIDF), there are 1,320 food and beverage manufacturing facilities, 196 textile and apparel manufacturing facilities, and 45 pharmaceutical manufacturing facilities. These manufacturers are driving huge demand for plastics packaging with growth expected to be over 3 Billion US\$ during the period of 2023-2028, from under 9 billion US\$ to over 12 Billion US\$. This growth offers large scale opportunities for technology and solution-providers.

# SAUDI Plastics & Petrochem 19 Years of serving Plastics and Petrochemical Industry Leaders in the Kingdom...

Held Concurrently:  
Saudi Print & Pack...  
The 19<sup>th</sup> International Exhibition for Printing & Packaging Technologies



**06 to 09 May 2024**  
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Saudi Plastics & Petrochem 2024 is following the great success of the sold out 2023 event. The 2024 edition is being organized for the 19th year, to serve ambitious modernizing national plans of the industrial sector, that has targeted upgrades for over 4,000 factories.

We look forward to join our partners, the industry leaders, in serving the growth and the needs of the largest market in the Middle East.

**Concurrently held Conference and Workshops:** The international concurrently held conference and related workshops will serve as a platform to discuss evolving industry trends, while the workshops will introduce the practical and state of the arts aspects of the latest technologies for the subsectors of: Plastics, Petrochemicals, Printing and packaging and the impacted other industries such as food, pharmaceuticals, industrial and consumer products. The events and proceedings will also be on-line, and be shared, and promoted, regionally and internationally to sector professionals around the world.



# Saudi Plastics & Petrochemicals 2023 and Saudi Print & Pack 2023 Post Show Report

  
**20,000+**  
sqm  
Exhibition  
Space

  
**522**  
Exhibitors

  
**23**  
Participating  
Countries

  
**20,500+**  
Visitors numbers to  
be updated



## Why Saudi Plastics & Petrochemicals

- Your gateway to the largest plastics and petrochemicals market in the region
- The heart of the Public sector and private sector decision making
- Sold out shows for 19 years, have attracted key trade buyers and project owners
- Leading platform to present your latest technologies, solutions, services, products and innovations, to grow your brand.
- Showcase your products, technologies, processes and workflows to 10,000+ local and international visitors.

## Who you will meet?

- Plastics and Petrochemicals Professionals and Consultants
- Factory Owners and Technical Staff
- Public Officials and Specifiers
- KSA Business Owners and Decision Makers
- C-Level Professional Industrial Engineers
- Industry Leaders
- Key decision makers from around the region
- Local and International Distributors
- Your Sector Trade Buyers
- Manufacturers

## Plastic Industry Exhibits Profile:

### Machinery

- Blow, Extrusion and Injection molding Machines
- Bag & Sack Making equipment
- Packaging machines
- Preprocessing & Recycling machines
- Post Processing / Converting machines
- Plastic Welding equipment
- Reactive or Reinforced Resins machines
- Recycling Machines
- Rotating Molding machines
- Stretch blow molding
- Vacuum & Thermoforming machines

### Raw Materials

- Acetal
- Adhesives
- Additives & Fillers
- Anti-fogging and Anti-static agents
- Bioplastics
- Coating Compounds
- Fillers & Adhesives
- Foams & Intermediates
- Masterbatches and Pigments
- Polybutylene and Polycarbonate
- Reinforcement & Intermediates
- Synthetic Fibers
- Specialty chemicals
- Thermosets
- Thermoplastics

### Auxiliary Equipment

- Compressor
- Chillers/Cooling towers
- Dehumidifier and Dryers
- Feeder-Loaders
- Heat Exchangers
- Instruments & Controls
- Process control complete systems
- Pad Printing
- Quality Control & Testing Machinery
- Tensile strength modules

### Molds and Dies

- Blow molds and Injection Molds
- Hot Runner systems
- Mold bases & Mold parts
- Rotational molds

### Semi-Finished and Finished Products

- Automotive Parts
- Electrical Components & appliances
- House wares / Kitchenware
- Packaging products
- Plastic Pipes & Pipe fittings

## Petrochemicals Industry Exhibits Profile:

### Chemicals

- Fine and Specialty Chemicals
- Agro Chemicals & Fertilizers
- Basic Chemicals, Dyes and Pigments
- Paints
- Varnishes
- Soaps and Detergents
- Clean Technology tie-up
- Consultancy Services
- Waste management Chemicals
- Feedstock linkages, Processing
- Environment protection chemicals
- Industrial R & D

### Petrochemicals

- Polymers
- Olefins
- Synthetic Fibers
- Elastomers
- Aromatics
- Surfactants
- Plastics

### Process Plant Machinery & Equipment

- Process Technology
- Plants
- Machinery & Equipment
- Engineering Project Management
- Construction Services
- Environmental and Pollution Management
- Filtration & Separation Systems
- Process Plant Design Services
- Pumps and Valves
- Safety Systems
- Tubes & Fittings,
- Test kits & procedures
- Environmental management systems
- Water management systems
- Laboratory apparatus
- Research & Development
- Spectroscopy
- Testing & measurement technology
- Instrumentation
- Process Control



**The market for plastic components in Saudi Arabia is expected to grow at a CAGR of more than 5.9% during the 2023 to 2028 period to attain a value of around 2.3 million tons...**



**The increasing government and private spending on construction activities is rapidly growing to serve the rapid growth required by vision 2030 projects. These projects are driving the high demand for PVC, insulation, bathrooms and other building sector uses....**

The Kingdom has projected the size of: Housing, infrastructure and other industrial projects to be USD 425 billion by 2030. This in turn is driving high demand for a wide range of plastics products that are used in the building and construction industry, including polyvinyl chloride (PVC) for usual applications such as pipes. Another high growth segment is Polyurethane spray and rigid polystyrene foam used for insulation. Also in rapid growth is the plastic bathtubs and the tub-shower are usually made out of a number of different polymer materials, including ABS, acrylic resins, or glass-fiber reinforced polyester.

### **Industrial packaging is the fastest growing end user market for polymers in the region**

Currently this segment accounts for 26% of regional consumption. The main polymers used by the construction sector are PVS, EPS and PU across a number of key applications including insulation, piping, windows and doors. Industrial packaging demand for polymers has doubled in the past decade, from 260,000 tons of polymer to 650,000 tons. This was the highest growth among all end user sectors in the GCC.

While it is considered a stand alone end user segment, packaging in Saudi Arabia is tightly linked to the industries it serves including chemicals, lubricants, bulk food and beverage as well as building and construction.

### **Building Sector, flexible plastic packaging, healthcare and pharmaceuticals, cosmetics and personal care products are other high growth segments...**

In addition to building sector use of PVC and insulation materials and bathroom showers and such applications are growing rapidly to serve the fast-track housing expansion market.

Flexible plastic packaging market is also experiencing rapid growth at a CAGR of 3.9% over the forecast period 2023-2028. Because of its ease of use and adaptability, wide application and relative low costs which has made it highly preferred among the manufacturers.

The multi-billion US\$ expansion in health care cosmetics, pharmaceuticals and personal care segments of local manufacturing and packaging is driven by the large growth in consumer spending and disposable incomes.

### **Bio-degradable plastics will be a growing segment...**

According to the new rules implemented by SASO, the Saudi organization controlling standards, measurement, and quality, plastic products must now be made of approved oxo-biodegradable material, as a result, demand for environmentally- friendly bio-degradable plastics is expected to increase as the new regulations enforcement grows. The new regulation is expected to affect a wide range of plastic products and encourage innovation and adoption of the latest solutions for this need.







**Petrochemicals  
accounted for 57%  
of non-oil exports  
at the end of 2019...  
69bn deal between  
ARAMCO and SABIC  
drives non-oil  
sector Vision 2030  
projects...**



**The mega petrochemical industrial cities of Jubail and Yanbu are undergoing continued rapid expansion...**

SABIC and ARAMCO are already working on the construction of a crude oil-to-chemicals facility in Yanbu. Upon becoming fully operational in 2025, the plant is expected to produce 9m tons per year of chemicals from 400,000 barrels per day of crude oil.

The SIDF reports that Saudi Arabia is consolidating and expanding its petrochemicals industry through a series of new mergers and partnership deals. By far the biggest deal has been the finalization of an agreement in March 2020 for the purchase by national oil giant Saudi Aramco of a 70% stake in SABIC. Saudi Aramco and SABIC will collaborate to further develop the petrochemicals industry, the Kingdom's largest source of non-oil exports, accounting for 57% of non-oil exports at the end of 2019.

**International partnerships produce some of the largest global facilities of their type, and the production of wide range of petrochemicals...**

A major international JV of ARAMCO is the \$20bn Sadara Chemical Company (Sadara) industrial facility in Jubail Industrial City, a JV with the US company Dow Chemicals. The facility was designed to be the largest single-site integrated refining and petrochemicals complex in the world, with a 1.5m-ton-per-year capacity mixed-feed cracker capable of utilizing ethane and naphtha to produce a broad range of chemical products.

On the other side of the Kingdom in Yanbu on the Red Sea ARAMCO's entered into an equally impressive JV – the Petro Rabigh JV with Japan-headquartered Sumitomo Chemical. This JV produces petrochemicals that are used to make detergents, resins, auto interiors, glue, household appliances, toiletries and artificial fibers.

Multiple other international partnerships continue to drive the strategic goals attainment of international prominence in the sector, and being ready to deliver a full spectrum of petrochemical products of the highest international standards.





## Organized by



Riyadh Exhibitions Company (REC) holds more than 39 years of experience in executing the most successful exhibitions, trade shows, and events in the Kingdom. A professional dedicated team is committed to client health, comfort, and success.

**Global Expertise - Local knowhow:** In partnership with over 120 commercial & industrial bodies from more than 50 leading countries, REC has executed 450 successful events to date. This wealth of Global expertise, and local know-how is at your service to advance your business objectives, be they to reach effective trade buyers, distributors, joint venture partners, expand your exports in the region or internationally, over 4 decades of experience and relationships is in your service.

## UFI Certified International Event



**REC is a proud member of UFI**, the Global Association of the Exhibition Industry. UFI international recognition is a quality certification of regularly audited international standards of organizing trade exhibitions and events, carried out over the decades that span REC organizing program.

## The Venue



Riyadh International Convention & Exhibition Centre (RICEC) is a state-of-the-art convention and exhibition facility designed to help businesses showcase their products, services, and capabilities. RICEC can serve your additional needs for conference, workshops, and VIP meetings space.





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The ideal opportunity for a resilient, sustainable, return to your market leadership, and expanding your business, at the center of the largest market in the Middle East...

Plan Early... Contact us... we are here to help...

SCAN ME FOR MORE  
DETAILS ABOUT THE  
SHOW



To book your space, visit the event website:

<https://saudipp.com/book-your-space/>

Or contact us:



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