

Join Industry Leaders at the Center of the Largest and Fastest Growing Plastics and Petrochemicals Market in the Middle East...

رؤية
VISION
2030
المملكة العربية السعودية
KINGDOM OF SAUDI ARABIA

19th
EDITION

Saudi Plastics & Petrochem

The International Trade Exhibition for Plastics & Petrochemicals Technology.

06-09 MAY 2024

Riyadh International Convention & Exhibition Centre

Co-located with:

أسبوع الرياض الدولي للصناعة ٢٠٢٤
Riyadh International Industry Week 2024



Organized by:



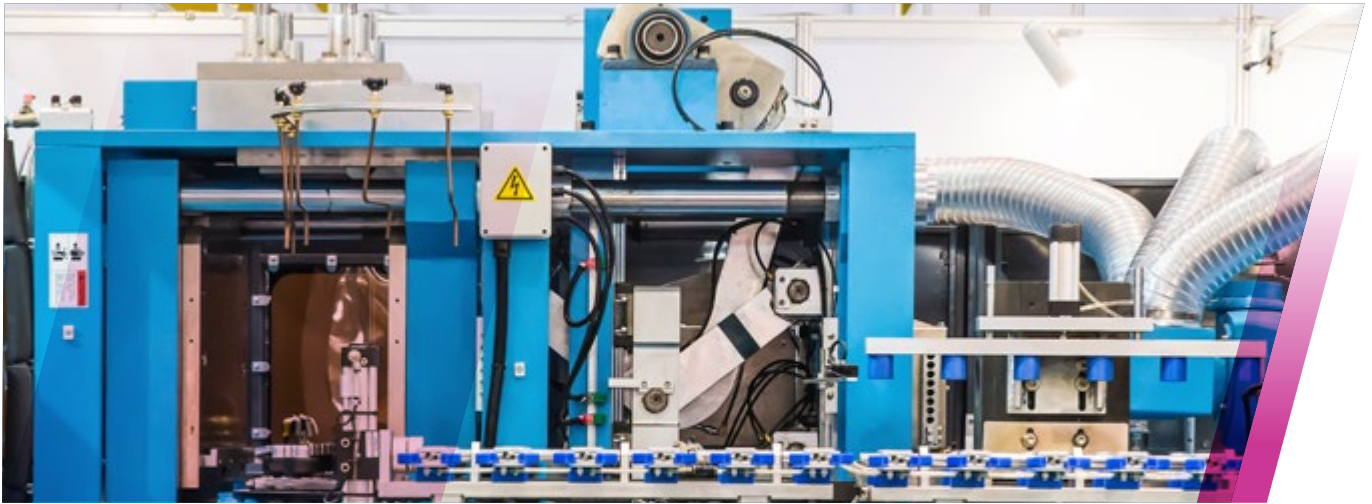
شركة معارض الرياض المحدودة
Riyadh Exhibitions Company Ltd.
Serving the Kingdom's Economic
Priorities for over 40 years...



معرض دولي معتمد من
UFI Certified International Event

Why exhibit in Riyadh?

Riyadh is the Center of a \$1.108 Trillion Economy, the Largest in the MENA region. Multiple Plastics and Petrochemical Segments are Offering Widespread Opportunities...



Consumer packaging is the largest user of polymers in the GCC, accounting for 44% of the demand. This is followed by the construction industry which accounts for 26%. Saudi Arabia with the largest population in the GCC consuming over 95kg polymer per capita, capturing more than 61% share of the total GCC market.

\$50 Billion of Spending of which Manufacturing Sector Machinery is Lion's Share...

Machinery holds the top position in Saudi Arabia's imports by volume, according to the International Trade Council. The import value is substantial, reaching approximately \$50 billion. Imported machinery is necessary to create a vibrant manufacturing sector in the Kingdom. Saudi Arabia imports machinery used in various sectors, including industrial equipment and machinery for the plastics and petrochemical sectors. This opened up multiple business opportunities for machinery suppliers.

3.0% to 4.7% GDP growth rates in 2024 to 2025 amongst top growth economies of G20...

Saudi Arabia's gross domestic product growth forecast for 2024 is now at 3.0% according to OECD. Saudi Arabia's strong economy, high per-capita income, growing institutions, and government policy effectiveness will play a significant role in the GDP growth in 2024. GDP growth rate is projected to grow 4.7% in 2025. Reforms and investment in the non-oil sector is a major contributing factor in the growth projection by Moody's. OECD growth rates projections puts Saudi Arabia at fourth highest in G20 growing economies in 2024, and third highest for 2025.

Why exhibit with Riyadh Exhibitions Company (REC)?

REC has been Organizing the Kingdom's Leading Industrial Trade Fairs for over 40 Years and Delivering the Targeted Industry Professionals and Trade Partners...



أسبوع الرياض الدولي للصناعة ٢٠٢٤
Riyadh International Industry Week 2024



Maximize your business development opportunities & ROI...

Saudi Plastic & Petrochem 2024 is co-located with Riyadh International Industry Week (RIIW). It is the largest gathering of the industrial sectors stakeholders and trade buyers. Celebrate the sustained success of 19 editions of the Kingdom's leading industrial trade fairs...

Visit: www.riyadhiiw.com

Do not miss the concurrently held conference and workshops.

"The International Future of Industry Summit" and Technical Workshops at Riyadh International Industry Week 2024.

The concurrently held international summit and technical workshops serve as a platform to exchange knowledge and discuss evolving industry trends. Experts from the Plastics, Petrochemicals, Printing and Packaging sectors discuss the state of the industry as well as introduce the latest technologies and best practices that are impacting other industries such as food, pharmaceuticals, consumer and industrial products. The events and proceedings will be shared on-line, and promoted, regionally and internationally to sector professionals.

(RIIW) Co-located trade fairs and forums include:



The 19th International Printing & Packaging Technologies Exhibition and Summit



The 2nd Logistics & Material Handling Exhibition & Summit, Warehousing & Supply Chain



The 2nd International Industrial Automation, Retrofitting Exhibition and Summit at Riyadh International Industry Week



Riyadh International Convention & Exhibition Centre (RIIEC)

Over 40 Years of Sustained Success in Serving the Industrial Sectors of the Kingdom...

| Post Show Report of 18th Edition

أسبوع الرياض الدولي للصناعة ٢٠٢٣
Riyadh International Industry Week 2023



20,840
sqm
Exhibition



522
Exhibitors



16,020
Visitors



8
Country
Pavilions



24
Participating
Countries



25
Workshops



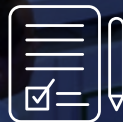
31
Conference
Speakers



\$3.5M
Machinery
Sold



8
Agreements
Signed



9
Ministry
Agreements

Partners of Success in 2023 included...



Who will you meet?

- Plastics and Petrochemicals Professionals and Consultants
- Factory Owners and Technical Staff
- Public Officials and Specifiers
- KSA Business Owners and Decision Makers
- C-Level Professionals and Industrial Engineers
- Industry Leaders
- Key Decision Makers
- Local and International Distributors
- Sector Trade Buyers
- Manufacturers

Products & Services at Saudi Plastic & Petrochem 2024

Machinery

- Blow, Extrusion & Injection Molding Machines
- Bag & Sack Making Equipment
- Packaging Machines
- Preprocessing & Recycling Machines
- Post Processing / Converting Machines
- Plastic Welding Equipment
- Reactive or Reinforced Resins Machines
- Recycling Machines
- Rotating Molding Machines
- Stretch Blow Molding
- Vacuum & Thermoforming Machines

Raw Materials

- Acetal
- Adhesives
- Additives & Fillers
- Anti-Fogging & Anti-Static Agents
- Bioplastics
- Coating Compounds
- Fillers & Adhesives
- Foams & Intermediates
- Masterbatches & Pigments
- Polybutylene & Polycarbonate
- Reinforcement & Intermediates
- Synthetic Fibers
- Specialty Chemicals
- Thermosets
- Thermoplastics

Auxiliary Equipment

- Compressor
- Chillers/Cooling Towers
- Dehumidifier & Dryers
- Feeder-Loaders
- Heat Exchangers
- Instruments & Controls
- Process Control Complete Systems
- Pad Printing
- Quality Control & Testing Machinery
- Tensile Strength Modules

Molds & Dies

- Blow Molds & Injection Molds
- Hot Runner Systems
- Mold Bases & Mold Parts
- Rotational Molds

A tall industrial distillation column or refinery tower is illuminated from within, showing multiple levels of platforms and ladders. The scene is set at dusk or night, with a dark blue sky. The tower is the central focus on the left side of the image. A large, semi-transparent purple and blue graphic element is overlaid on the right side of the image, containing text boxes.

Semi-Finished & Finished Products

- Automotive Parts
- Electrical Components & Appliances
- House Wares / Kitchenware
- Packaging Products
- Plastic Pipes & Pipe Fittings

Chemicals

- Fine & Specialty Chemicals
- Agro Chemicals & Fertilizers
- Basic Chemicals, Dyes & Pigments
- Paints
- Varnishes
- Soaps & Detergents
- Clean Technology Tie-Up
- Consultancy Services
- Waste Management Chemicals
- Feedstock Linkages, Processing
- Environment Protection Chemicals
- Industrial R & D

Petrochemicals

- Polymers
- Olefins
- Synthetic Fibers
- Elastomers
- Aromatics
- Surfactants
- Plastics

Process Plant Machinery & Equipment

- Process Technology
- Plants
- Machinery & Equipment
- Engineering Project Management
- Construction Services
- Environmental & Pollution Management
- Filtration & Separation Systems
- Process Plant Design Services
- Pumps & Valves
- Safety Systems
- Tubes & Fittings
- Test Kits & Procedures
- Environmental Management Systems
- Water Management Systems
- Laboratory Apparatus
- Research & Development
- Spectroscopy
- Testing & Measurement Technology
- Instrumentation
- Process Control

The Market for Plastic Products in the Kingdom is expected to Grow at a CAGR of More Than 4% from 2024-2029...

\$9.01 Billion

Plastic Packaging Market Growth...

Saudi is the largest market for the plastic packaging industry in the GCC. The country has a huge consumer base and wide range of industrial activities. Statistics project that the consumer goods output will be \$56 Billion in 2024. The use of plastic packaging spans multiple manufacturing segments. Increases in usage by 1320 food and beverage factories, over 200 textile and apparel facilities and 40 pharmaceutical manufacturing facilities, alongside the other 10,000 manufacturing plants based around the Kingdom, are driving robust demand for plastic packaging, solutions that will rise from \$7.84 Billion in 2023 to \$9.01 Billion by 2028.

\$1.2 Billion

Engineering Plastics Market Spike...

The Saudi Arabia engineering plastics market is projected to register a CAGR of 7.66%. The market is projected to be worth \$1.9 Billion by 2029. One of the primary drivers for the accelerated market growth is the increase in resin consumption for the rising usage in the packaging, electrical, electronics and construction industries. The rise in usage is attributed to increase economic activity. Consumption of resins is being driven by the growing retail market and the rising population is creating business opportunities for suppliers of machinery, materials and related equipment to answer market demand.



16.7%

Expansion of Growth of Biodegradable Plastics Market...

Within 3 years the Saudi biodegradable market is set to expand by 16.7%. This enormous year on year growth has come about due to government policy in plastics pollution. Bioplastics and eco-friendly plastics have emerged as alternatives. Saudi banned the use of non-degradable single use plastics some years ago, adopting the oxo-degradable standard. Research in bio-degradables is also evolving. For example, agro-industrial waste from dates as well as high molar mass aliphatic polycarbonates are being used to create bio-polymers. The biodegradable market growth indicates very high growth business opportunities for the plastics manufacturing industry.

5.7%

PE Pipes Rise Fuelled by the Construction and Infrastructure Activity...

The Saudi PE pipes market will achieve a volume of around 192,286.88 tonnes in 2023. The market expected to grow at a CAGR of 5.7% in the forecast period of 2024-2032 to achieve a volume of around 266,870.48 tonnes by 2032. The market in Saudi Arabia is being driven by the growing construction and infrastructural activities, including initiatives to combat water supply challenges, wastewater reclamation and desalination activities. Providers of downstream raw materials in the petroleum industry are witnessing increased demand for their products as PE usage increases as projected.

Multiple Industrial Sectors are Demanding Differentiated Plastic and Petrochemical Products in the Expanding Economy...

\$9.3 Billion

Plastic Material & Manufacturing Growth...

Investments in the plastic industry are estimated to be around 2.6% of total investments in the industrial sector. With investments totalling \$9.3 Billion, and with over 1300 factories involved, Saudi Arabia's plastic material and manufacturing sector is experiencing exponential growth. Plastics have come to the forefront of the industrial sector, due to multiple uses including its usage in the food, clothing, automobile parts, marine and medical supplies sectors. Providers of imported and locally produced packing machinery and materials are witnessing increased demand in line with Saudi's economic growth.

\$43.94 Billion

Antimicrobial Plastics Market Demand is Increasing.....

The global antimicrobial plastics market is projected to grow from \$43.94 Billion in 2023 to \$73.65 Billion by 2030, at a CAGR of 7.7% during the forecast period. Plastics that contain antimicrobial additives have performed more effectively than traditional plastics. The antimicrobial and antibacterial properties of these plastics improve the durability and hygiene of food packing films, medical equipment, children's toys, kitchen utensils, electronic devices and piping products. Particularly in the fast-growth food processing area, there are multiple opportunities to provide specialist plastic packaging products.



\$1.67 Billion

Petrochemicals Contribute to Detergents' Market Growth...

The main petrochemical derivative ingredients in soaps and detergents are seeing growth. With the expansion of finished property developments, that includes retail, new tourism and hospitality real estate, industrial manufacturing plants, and increased household needs in line with the expansion of the urban population, is leading to an expansion of the market. With the expansion of existing manufacturing facilities as well as new market entrants, and imports of these petrochemical derivatives into the Kingdom, opportunities exist for petrochemicals companies and downstream vendors to provide the market with the required manufacturing inputs.

26%

Industrial Packing Market Growth Rapidly Expanding...

Industrial packaging is the fastest growing end user market for polymers in the GCC region. The segment accounts for 26% of regional consumption. Industrial packaging demand for polymers has doubled in the past decade, from 260,000 tons of polymer to 650,000 tons. This was the highest growth among all end user sectors in the GCC. Whilst it is considered a standalone end user segment, this packaging is tightly linked to industrial sectors. The sectors include packaging used by manufacturers of dyes, inks and paints, chemicals, lubricants, bulk food and beverage as well as building and construction materials.

Organized by



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Serving the Kingdom's economic
priorities for over 40 years...

Riyadh Exhibitions Company (REC) has more than 40 years of experience in executing the most successful exhibitions, trade shows, and events in the Kingdom. A professional dedicated team is committed to client comfort and success.

Global Expertise - Local Knowhow: In partnership with over 120 commercial & industrial bodies from more than 50 leading countries, REC has executed over 450 successful events to date by providing a professional platform to facilitate billions in business deals. This wealth of global expertise, and local know-how is at your service to advance your business objectives, be they to reach effective trade buyers, distributors, joint venture partners or expand your exports in the region or internationally.

UFI Certified International Event



REC is a proud member of UFI, the International Association of the Exhibition Industry. UFI international recognition is a quality certification of regularly audited international standards of organizing trade exhibitions and events, carried out over 40 years of organizing B2B trade fairs and conferences by REC.

The Venue



Riyadh International Convention & Exhibition Centre (RICEC) is the main and leading international prominent venue that is also centrally located on King Abdullah Road and airport road, with a modern on-site hotel, conference auditorium, permanent, VIP rooms, workshop rooms, restaurants and other services.





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Riyadh International Industry Week 2024



Brought to you by Riyadh Exhibitions Company (REC), serving your business development needs in the Kingdom with sustained success for over 40 years...



For more information,
please visit the event website:



www.saudipp.com

For more information,
please visit the industrial week website:



www.riyadhiiw.com



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